

Financial Plan

Name of Applicant: (Last): _____

(First): _____

A. Basic Expenses	Current	Projected	B. Monthly Income	Current	Projected
Rent/Mortgage			Full Time Job #1 (net)	\$	\$
Utilities Elec.			Full Time Job #2 (net)	\$	\$
Telephone			Part Time Job #1 (net)	\$	\$
Groceries			Part Time Job #2 (net)	\$	\$
Laundry			Social Security	\$	\$
Clothing			TANF	\$	\$
Day Care			Alimony/Child Support	\$	\$
Alimony/Child Support			Other	\$	\$
Transportation (Bus/metro)				\$	\$
Car (payment/gas)				\$	\$
Insurance Payment (car/house/medical/life)				\$	\$
Medical Expenses				\$	\$
Home Repair & Upkeep					
Daily Expenses (Lunch, etc.)					
Personal & Grooming					
Church Contribution					
Entertainment					
Other Expenses					
Total Expenses			Total Income	\$	\$

C. Loan Installment and Other Long-Term Debts	Monthly Payment	D. Summary of Finances	Current	Projected
Loan (Credit Card)	\$	Monthly Expenses Table (A)		
Loan (Student)	\$	Monthly Debt Table (B)		
Loan (Personal)	\$	Monthly Total (Table A + Table B)		
Medical	\$	Subtraction from Monthly Income (Table C)		
Collection(s)	\$	Total Remaining		
Other	\$			
Total Debt	\$			

E. Banking Information	Current	Projected
Monthly Checking Deposit	\$	\$
Monthly Savings Deposit	\$	\$